

Sound Financial Advice when retiring or taking redundancy.

- Optimising returns on your nest egg/ lump sum
- Reviewing your insurance needs:
 - * Life cover
 - * Health Insurance
 - * Permanent Health Insurance
 - * Serious illness covers.
- Availing of and maximising tax breaks:
 - * Before
 - * During
 - * And after retirement/redundancy
- Loan Management
- Pension Advice---Preserved benefits, Buy Out Bonds, PRSAs etc.
- Estate planning(Passing on assets tax efficiently)
- Managing Deposits and Investments (Ongoing)

All from Qualified Financial Advisors (QFA's)

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